

Aeropuertos Argentina makes securities issuance

Thursday, 16 February 2017 (5 hours ago) by Lulu Rumsey

The New York and Miami offices of **Greenberg Traurig LLP** and Argentine firm **M & M Bomchil Abogados** have helped aviation company Aeropuertos Argentina 2000 issue US\$400 million worth of notes.

The initial purchasers hired Cadwalader, Wickersham & Taft LLP's New York and Washington, DC offices and Argentine firm **Marval, O'Farrell & Mairal**. The local placement agent, Macro Securities, also worked with Marval.

Estudio Beccar Varela was local counsel to the trustee, Citibank. The trustee is also thought to have hired Alston & Bird LLP as New York counsel, but this was not confirmed before publication.

The issuance, which closed on 6 February, was guaranteed through the creation of local and offshore trusts, which have been assigned Aeropuertos Argentina's proceeds for airport and other service use fees. The concessionaire will use the proceeds to refinance existing debt and to finance an investment plan.

Aeropuertos Argentina is the largest airport concessionaire in Argentina and holds the concession to use, operate and manage 33 of the 54 airports in the national airport system, including the two largest airports in the country.

Counsel to Aeropuertos Argentina 2000

Greenberg Traurig LLP

Shareholders Marc Rossell, Mary Voce and Todd Bowen and associate Alexis Kleiman in New York, and associate Juan Delgado in Miami

M & M Bomchil Abogados

Partner Patricio Martin, counsel Florencia Pagani, and associates María Victoria Funes, María Victoria Tuculet, Iván Bovio and Facundo Nazur in Buenos Aires

Counsel to Oppenheimer & Co, Morgan Stanley and Macro Securities

Cadwalader, Wickersham & Taft LLP

Partners Ira Schacter and Gary Silverstein and special counsel Michael McCormack and Jean Marie Bertrand in New York, and associate Stephanie Hines in Washington, DC

Marval, O'Farrell & Mairal

Partner Roberto Silva and associates Agustina Ranieri, Francisco Abeal, Martín Lanús and Agustín López Roualdès

Counsel to Citibank

Estudio Beccar Varela

Partners Pablo Torretta and Maximilano D'Auro, and associates Pedro Silvestri, Felipe Videla and Jeronimo Loustau

Comments

There are currently no comments.

Copyright © 2017 Law Business Research Ltd. All rights reserved. | <http://www.lbresearch.com>
87 Lancaster Road, London, W11 1QQ, UK | Tel: +44 (0) 207 908 1188 / Fax: +44 207 229 6910
<http://www.latinlawyer.com> | editorial@latinlawyer.com